



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

(1) First and Final Account and Report of Successor Administrator and (2) Petition for Allowance of Ordinary Commissions and Fees and (3) for Distribution [Prob. C. 9202; 10800; 10810; 10951; 11600; 11850(a)]

DOD: 8-9-02			PUBLIC ADMINISTRATOR , Successor Administrator, is Petitioner.	NEEDS/PROBLEMS/ COMMENTS:
			Account period: 8-17-11 through 9-28-12	
			Accounting: \$11,268.39	
	Aff.Sub.Wit.		Beginning POH: \$0.00	
✓	Verified		Ending POH: \$5,268.39	
✓	Inventory			
✓	PTC		Successor Administrator (Statutory): \$450.74	
✓	Not.Cred.			
✓	Notice of Hrg		Attorney (Statutory): \$450.74	
✓	Aff.Mail	W	Costs: \$441.50 (filing, certified letters)	
	Aff.Pub.			
	Sp.Ntc.		John F. Garland (Attorney for Former Executor): \$2,395.00	
	Pers.Serv.		Services are itemized by date and include legal services to the Former Executor in connection with her estate administration, accounting and removal. Attorney Garland states this amount is less than statutory based on the value of the estate at the time his client administered it (\$127,359.78) – see Exhibit B.	
✓	Letters			
	Duties/Supp			
	Objections			
	Video Receipt		Distribution pursuant to Decedent's will, Former Executor Bridgette Coleman's Disclaimer, and preliminary distributions made to Alex Coleman is:	
	CI Report			
✓	9202		Brandi Coleman: \$1,129.56	Reviewed by: skc
✓	Order		Alex Coleman: \$400.85	Reviewed on: 2-9-12
	Aff. Posting			Updates:
	Status Rpt			Recommendation:
	UCCJEA			File 1 - Coleman
	Citation			
N/A	FTB Notice			

2 Mickey Lorene Fulbright (CONS/PE)
Atty LeVan, Nancy J. (court appointed for Conservatee)
Atty Wall, Jeffrey L (for Petitioner Christine Adams)

Case No. 04CEPR00703

Amended Petition to Authorize Proposed Action (Substituted Judgment) [Prob. C. 2580(b)(5)]

Age: 66 years DOB: 11/7/1944		<p>CHRISTINE ADAMS, conservator, is petitioner.</p> <p>CHRISTINE ADAMS was appointed as conservator of the person and estate on 7/20/2004. Bond was not required. Accountings were waived and the court ordered that the conservatee's mobile home could not be sold without court order.</p> <p>Petitioner states after consultation with counsel, she believes that establishment of a trust would result in substantial savings to the heirs of the Conservatee and avoid the probate of the Conservatee's estate.</p> <p>Petitioner has directed her attorney to draft a new inter vivos trust to accomplish the objectives set forth above.</p> <p>Petitioner prays for an order:</p> <ol style="list-style-type: none"> 1. Authorizing her to execute, on behalf of the conservatee, the inter vivos trust declaration, a copy of which is attached to the petition; 2. Authorizing her to execute, on behalf of the conservatee, a deed conveying title to the real property in the Conservatorship estate over to the inter vivos trust; 3. That the Court will have continuing jurisdiction over the inter vivos trust; 4. Terminating the conservatorship of the estate and ordering issuance of new letters of conservatorship of the person only. 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Petition does include the amount of bond required. Probate Code 15602 requires a trustee to post bond except under compelling circumstances. 2. Need Order
Cont. from 011112			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	W/		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order	X		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Reviewed by: KT
Reviewed on: 2/10/12
Updates:
Recommendation:
File 2 - Fulbright

**Petition for Order to Remove Administrator of Estate to Allow Appointment of
Successor Administrator (Prob. C. 8502)**

DOD: 5/8/08		<p>CECELIA GOSSETT, Decedent's niece, is Petitioner.</p> <p>Juan Gonzalez is the current Administrator of the Estate (<i>Letters of Administration issued 9/8/08.</i>)</p> <p>Petitioner requests that the Court: 1) issue a citation directed to Juan Gonzalez as Administrator requiring him to appear and show cause as to why he should not be removed as Administrator and the Letters of Administration revoked and 2) remove and revoke the Letters of Administration.</p> <p>Petitioner alleges the causes for removal are as follows:</p> <ol style="list-style-type: none"> During the Estate's administration, Juan Gonzalez has withdrawn more than \$30,000.— for his own personal use without court authorization. While he did deposit several thousand dollars during the administration, it was not enough to cover his withdrawals; On 10/26/11, this Court surcharge Juan Gonzalez for interest that would have been earned had the unauthorized withdrawals not occurred (Petitioner's law firm calculated the surcharge to be \$952.11 through 10/26/11); On 10/26/11, Attorney Edward L. Fanucchi was advised that Juan Gonzalez had withdrawn an additional \$400.00 from the estate accounts with was not listed on the Second Amended First and Final Account previously filed with the Court; For the protection of the Estate's numerous heirs, the Quinlan, Kershaw law firm obtained a Court order blocking the estate bank accounts; Finally, Juan Gonzalez has failed to respond to his attorneys since 10/26/11; Petitioner's law firm has paid the bond premium due 8/12/11, because of Juan Gonzalez' failure to pay. <p>Declaration of Edward L. Fanucchi in Support of Petition for Removal, filed 1/11/12, states:</p> <ol style="list-style-type: none"> Due to the lack of response by Mr. Gonzalez, the Quinlan Kershaw filed and ex parte petition to block the estate accounts at Golden One Credit Union (this Court granted the ex parte on 11/29/11). 	NEEDS/PROBLEMS/COMMENTS:	
			<ol style="list-style-type: none"> Need proof of service showing Notice of Hearing on the bonding company, pursuant to PrC §1213(3). 	
Cont. from			Notes:	
<input type="checkbox"/>	Aff.Sub.Wit.		<ol style="list-style-type: none"> Page 3B is Petitioner's <i>Petition for Probate</i>, wherein she seeks to be appointed successor administrator of the Estate. Per <i>Declaration of Edward L. Fanucchi</i>, Petitioner seeks appointment in order to complete the accounting, obtain a court order for final distribution, make the final distribution, and put the estate in a position to be closed. [Note: The Court's last minute order in this case, on 10/26/11 on Juan Gonzalez' <i>Second Amended First and Final Account</i> (filed by the Quinlan, Kershaw firm) states: <u>Counsel is directed to compute the monies that were taken by Juan Gonzalez. The Court orders the surcharge to be 10% per annum. The Petition is denied. Nor further court date is given by the Court.</u>] 	
<input checked="" type="checkbox"/>	Verified		<ol style="list-style-type: none"> On 11/29/11, this Court granted the Quinlan Kershaw's <i>ex parte</i> petition to block the estate bank accounts at Golden One Credit Union. Receipts for the blocked accounts however were never filed. Court may require further information as to the status of the bank accounts. 	
<input type="checkbox"/>	Inventory		<ol style="list-style-type: none"> Per <i>Non Service Report</i>, filed by Petitioner on 2/8/12, numerous efforts were made to serve Mr. Gonzalez with the Petitioner at his home and via telephone with the between 1/19/12 and 1/30/12; process was returned due to lack of service. 	
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail		<input checked="" type="checkbox"/>	
<input type="checkbox"/>	Aff.Pub.	<input type="checkbox"/>		
<input type="checkbox"/>	Sp.Ntc.	<input type="checkbox"/>		
<input type="checkbox"/>	Pers.Serv.	<input type="checkbox"/>		
<input type="checkbox"/>	Conf. Screen	<input type="checkbox"/>		
<input type="checkbox"/>	Letters	<input type="checkbox"/>		
<input type="checkbox"/>	Duties/Supp	<input type="checkbox"/>		
<input type="checkbox"/>	Objections	<input type="checkbox"/>		
<input type="checkbox"/>	Video Receipt	<input type="checkbox"/>		
<input type="checkbox"/>	CI Report	<input type="checkbox"/>		
<input type="checkbox"/>	9202	<input type="checkbox"/>		
<input checked="" type="checkbox"/>	Order	<input type="checkbox"/>		
<input type="checkbox"/>	Aff. Posting	<input type="checkbox"/>		
<input type="checkbox"/>	Status Rpt	<input type="checkbox"/>		
<input type="checkbox"/>	UCCJEA	<input type="checkbox"/>		
<input type="checkbox"/>	Citation	<input type="checkbox"/>		
<input type="checkbox"/>	FTB Notice	<input type="checkbox"/>		
		Reviewed by: NRN Reviewed on: 2/10/12 Updates: 2/16/12 Recommendation: File 3A - Perez		

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 5/8/08		CECELIA GOSSETT , Decedent's niece, is Petitioner. <i>[Juan Gonzalez is the current Administrator. Letters of Administration issued 9/8/08.]</i> Decedent died intestate. No heirs have waived bond. Full IAEA – o.k. Residence – Huron, CA Publication – Fresno Business Journal Estimated value of estate: Personal property - \$54,770.77 Annual income - 360.00 <hr/> Total \$55,130.77 Petitioner requests full IAEA powers and an order that \$55,200.00 be placed into a blocked account. PROBATE REFEREE: STEVEN DIEBERT	NEEDS/PROBLEMS/COMMENTS: <u>Note: See Page 3A for Petitioner's Petition to Remove Current Administrator.</u> 1. Order as submitted indicates bond is not required and does not refer to Petitioner's request for an order that \$55,200.00 be placed into a blocked account. Court may require clarification.	
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			
✓	Aff.Pub.			
✓	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
		Reviewed by: NRN		
		Reviewed on: 2/10/12		
		Updates:		
		Recommendation:		
		File 3B - Perez		

Amended First and Final Report of Status of Administration; Waiver of Account;
and Petition for Waiver of Bond, for Compensation and for Final Distribution

DOD: 3/7/08			KATHLEEN STRICKLAND, Administrator with \$10,000 bond, is Petitioner. Accounting is waived. I & A - \$75,000.00 POH - \$56,692.67 (all cash) Administrator - \$2,843.02 (statutory) Attorney - waives (statutory) Distribution, pursuant to intestate succession, is to: Kathleen Strickland - 33.33% Jennifer Todd - 33.33% Deborah Gist - 33.33%	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> Petitioner was formerly represented by Sandra Smith. Attorney Merzon substituted into the case on 1/12/12. 1. Need Order.
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
✓	PTC			
✓	Not.Cred.			
	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters	11/17/09		
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	9202			
	Order	X		
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
✓	FTB Notice			

Reviewed by: NRN	
Reviewed on: 2/16/12	
Updates:	
Recommendation:	
File 4 - Russell	

(1) Petition to Close and Distribute Estate on Waiver of Notice and on Waiver of Account and (2) to Approve Payment of Statutory and Extraordinary Attorneys' Fees

DOD: 11-17-10		DANIEL A BRIGGS , Executor with Full IAEA without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Accounting is waived.	
	Aff.Sub.Wit.	I&A: \$97,626.65	
✓	Verified	POH: \$47,725.83	
✓	Inventory	Executor (Statutory): Waived	
✓	PTC		
✓	Not.Cred.	Attorney (Statutory): \$3,545.04	
✓	Notice of Hrg	Attorney (Extraordinary): \$1,566.50	
✓	Aff.Mail	(\$516.75 in connection with the sale of the residence,	
	Aff.Pub.	\$156.00 in connection with tax matters, and \$893.75	
	Sp.Ntc.	in connection with the extensive debt/creditor issues)	
	Pers.Serv.	(Declaration filed 12-22-11 provides itemization.)	
	Conf. Screen		
✓	Letters	Costs: \$395.00 (filing)	
	Duties/Supp	Closing: \$500.00	
	Objections		
	Video Receipt	Distribution pursuant to Decedent's will:	
	CI Report	Daniel A. Briggs - \$38,247.79	
✓	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		
			Reviewed by: skc
			Reviewed on: 2-9-12
			Updates: SUBMITTED
			Recommendation:
			File 5 - Palmer

Atty Motsenbocker, Gary L., sole practitioner (for Petitioner Robert Sexton)
 Atty Sanoian, Joanne, sole practitioner (for Respondent Jacquelyn Trout, daughter)

Status Hearing Re: Petition for Relief for Breach of Trust; for Conversion of Trust Property; for Breach of Fiduciary Duty; for an Account of Trust Administration; for Removal of Trustee; and for Damages (Prob. C. 17200(b) et seq; 17211; 850 et seq; 16000-16006; 16040; 16060; 16063; 16400; 16420; and 16440 et seq)

Delores DOD: 1/18/2010		ROBERT SEXTON , son and named Beneficiary of the SEXTON FAMILY TRUST dated 11/29/1990 , as amended, is Petitioner. Petitioner states: <ul style="list-style-type: none"> ORVILLE DEAN SEXTON and DELORES A. SEXTON as Settlers and Trustees of the Trust created on 11/29/1990, jointly amended the Trust by a <i>First Amendment</i> dated 10/29/1996; a <i>Second Amendment</i> dated 4/19/2007; and by Orville alone in a document referenced by him as <i>Agreement/Letter of Instruction (Third Amendment)</i> dated 3/1/2010 (<i>copies of Trust and amendments attached as Exhibits A, A1, A2, and A3</i>); After the death of Delores (DOD 1/18/2010), Orville became the sole Trustee, and pursuant to the terms of the Trust, the Trust was not divided into two trusts as provided by its terms; upon the death of Orville (DOD 5/5/2010), the Trust became irrevocable; JACQUELYN TROUT, daughter (Respondent), assumed the office of Successor Trustee after the death of Orville and has been acting as Successor Trustee since his death; Pursuant to the <i>Agreement/Letter of Instruction (Third Amendment)</i> dated 3/1/2010, Orville appointed GARY ROGERS as a Successor Co-Trustee of the Trust to implement distribution; The Successor Trustee (Jacqueline Trout) owed a fiduciary duty to the Petitioner, had a duty to exercise the utmost care, integrity, honesty and loyalty in her dealings with the Trust and the interest of the beneficiaries; <i>~Please see additional page~</i> 	NEEDS/PROBLEMS/COMMENTS: <u>Continued from 1/18/2012.</u> <i>Minute Order</i> states Mr. Motsenbocker requests a continuance. Matter continued to 2/22/2012.	
Orville DOD: 5/5/2010				
Cont. from 120711, 011812				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W/
✓	Summons			
	Sp.Ntc.			
✓	Pers.Serv.			W/
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

6A

Petitioner states, continued:

- The Successor Trustee deposited Trust funds into her personal account; she took possession of personal property belonging to the Trust, and the proceeds from the sale of personal property assets belonging to the Trust, and she converted them to her own use, all of which accrued to the detriment of the Petitioner;
-
- The Successor Trustee knew or should have known that her acts would accrue to the detriment of the Petitioner's interest in the Trust estate, and that she did all of these acts in patent "bad faith" with the intent of depriving Petitioner of his fair share of the Trust estate;
- Petitioner requests the Court should suspend her powers as Successor Trustee and order her removal as the Successor Trustee of the Trust for breach of trust and for her wrongful and unlawful conduct;
- The Successor Trustee has not rendered an account after one year as required by the Probate Code; she has not provided information to the Petitioner upon his reasonable request as to information in regard to the assets belonging in the Trust; she has provided inaccurate, incomplete and/or incorrect information to the Petitioner in regard to the Trust;
- Petitioner requests the Court order the Successor Trustee to render a detailed account of her administration of the Trust commencing on 5/5/2010 to the present and to cause a copy of the accounting to be delivered to the Petitioner and his attorney within 90 days of the initial hearing on this matter;
- The Successor Trustee owed the Petitioner a duty to act in scrupulous good faith and with absolute candor; she breached her fiduciary duty to the Petitioner by failing to control and preserve the Trust property, by failing to deal impartially with the assets of the Trust; by failing to administer the Trust in the interest of the beneficiaries; by failing to keep the beneficiaries reasonably informed; by failing to keep Trust property separate from non-trust property; by converting trust property to her own use and enjoyment; and by failure to maintain the cash in the Trust in interest-bearing accounts;
- The Successor Trustee should be ordered to respond in damages for each and every breach of trust and wrongful act;
- The Successor Trustee has repeatedly breached her fiduciary duty of loyalty and impartiality to the Petitioner as a Trust beneficiary; the breaches accrued to the specific and special detriment of the Petitioner; the Successor Trustee personally benefited from her acts and course of conduct; she concealed her activities from the Petitioner, and her entire course of conduct and actions in the matter constitute "bad faith" per se; her conduct and actions with Petitioner were outrageous and they constitute acts of oppression, fraud and malice;
- The Successor Trustee should be ordered to pay exemplary damages for her wrongful conduct, or in the alternative, she should be ordered to pay as damages an equal amount to double the value of all property taken, concealed and/or disposed of by the Successor Trustee in bad faith, according to proof;
- The Successor Trustee's acts constitute breach of trust, she engaged in self-dealing, she failed to deal impartially with the interest of beneficiaries, she failed to keep the Trust property separate from other property; she breached the duty of loyalty, and all of her acts and actions were patently unfair and prejudicial to the interest of the Petitioner in the Trust estate; the Successor Trustee failed to observe the directions and intent of the Settlor as expressed in the Trust; Petitioner contends that as to all acts of Successor Trustee in regard to the Trust, she did them with intent to deprive Petitioner of his rightful share of the Trust estate and in "bad faith;"

~Please see additional page~

Petitioner states, continued:

- Petitioner is entitled to damages with interest as provided in the Probate Code for all breaches of Trust, or in the alternative, the Successor Trustee should be ordered to pay as damages an amount equal to double the value of all property taken, concealed and/or disposed of by the Successor Trustee in “bad faith,” according to proof;
- The Successor Trustee concealed and transferred property to herself while she held a fiduciary relationship in regard to the Petitioner; she made gifts of money and property to herself and others in contravention to the provisions of the Trust; all such transactions and/or transfers were in violation of her fiduciary duties as Successor Trustee and they should be adjudge voided and set aside and the asset or value of the assets and/or transactions and/or transfers should be surcharge against the Successor Trustee;
- The Successor Trustee has acted in all matters concerning the Petitioner with oppression, fraud and malice toward the Petitioner, and he is entitled to exemplary damages, or in the alternative, an amount equal to double the value of all property taken, concealed and/or disposed of by the Successor Trustee in “bad faith,” according to proof.

Petitioner requests:

1. The Court remove Jacquelyn Trout as Successor Trustee for cause;
2. The Court order the Successor Trustee to render a detailed and correct account for all property held by her from the Decedent’s date of death;
3. The Court order the Successor Trustee to account for all property and funds administered, expended and/or distributed on behalf of the Decedent;
4. The Court award damages against the Successor Trustee for all property unaccounted for or missing, together with interest at the legal rate per annum from the date of the breach of trust;
5. The Court award damages to Petitioner, together with interest at the legal rate per annum from the date of each and every breach of trust according to proof;
6. The Court award damages for each and every breach of trust according to proof;
7. In the alternative, the Court award damages in an amount equal to double the value of the property taken, concealed and/or disposed of by the Successor Trustee “in bad faith” according to proof;
8. The Court order a constructive trust on the assets of the Trust and/or the Successor Trustee for such sums that the Court determines to be due the Petitioner; and
9. The Court award attorney’s fees provided for in the law and costs of suit incurred herein.

~Please see additional page~

Response of Jacquelyn Trout to Petition for Relief for Breach of Trust; for Conversion of Trust Property; for Breach of Fiduciary Duty; for an Account of Trust Administration; for Removal of Trustee; and for Damages filed on 12/21/2011 states:

- She admits and denies allegations in identified paragraphs of the *Petition*, with some specifics as follows:
 - She denies the Trust was amended by a third document referred to by Petitioner as a Third Amendment;
 - She submits to the venue of this action in Fresno County, but denies that the principal place of administration is in Fresno County;
 - She denies that Orville Dean Sexton's date of death was 5/5/2010;
 - She denies the date she acted as Successor Trustee of the Trust was 5/5/2010;
 - She is currently preparing a full and complete accounting of trust administration and all actions taken by her as Successor Trustee, although she has kept Petitioner apprised of all of her actions throughout her administration of the Trust; in 10/2010, Petitioner agreed to a final and specific distribution of trust assets and approved all actions of Respondent in Trust Administration;
 - Petitioner breached his agreement to Respondent for resolution of this matter by bringing this action;
 - She admits that she has a duty to act in good faith with respect to Petitioner.
- Respondent alleges the following affirmative defenses to each cause of action asserted in the *Petition*:
 1. **Offset:** Respondent denies that Petitioner is entitled to any recovery against Respondent; however, in the event that Petitioner obtains any award against Respondent, the amount owed by the Respondent to Petitioner as a result of that award is to be reduced and/or offset by the amount equal to all monies received by Petitioner from Respondent or owed by Petitioner to Respondent or other persons identified in the *Petition*.
 2. **Unclean Hands:** Petitioner is not entitled to any relief because he comes to this Court with unclean hands.
 3. **Excuse:** Any performance by this answering Respondent is excused by the acts, errors, omissions, and non-performance of Petitioner and others;
 4. **Waiver:** Respondent alleges the *Petition* is barred by the doctrine of waiver.
 5. **Estoppel:** By reason of Petitioner's own actions, Petitioner is estopped from pursuing the claims set forth in the *Petition*.
 6. **Justification:** Any alleged conduct of Respondent is justified on account of the acts, errors and omissions of Petitioner.
 7. **Good Faith:** The *Petition*, and each and every purported claim and/or cause of action stated in it, is barred because at all relevant times the Respondent acted in good faith, observing all reasonable standards in her actions and dealings at issue in the lawsuit.
 8. **Other Defenses:** Respondent presently has insufficient knowledge or information on which to form a belief as to whether she may have additional affirmative defenses available to her; accordingly, Respondent reserves the right to assert additional affirmative defenses in the event discovery indicates it would be appropriate.

Respondent prays for an order denying the *Petition*.

Petition for Probate of Will and for Letters of Administration with Will Annexed;
Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 09/27/07			JIMMIE DALE REIS , son, is Petitioner, and requests appointment as Administrator with Will Annexed without bond. Full IAEA – NEED Will dated 12/10/77 Residence: Laton Publication: NEED <u>Estimated Value of the Estate: \$0.00</u> Probate Referee: STEVEN DIEBERT	NEEDS/PROBLEMS/COMMENTS: <p style="text-align: center;"><u>OFF CALENDAR</u> CONTINUED TO 02/29/12 at request of Counsel</p>
Cont. from 012312				
	Aff.Sub.Wit.	X		
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			
	Aff.Pub.	X		
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: JF Reviewed on: 02/09/12 Updates: Recommendation: File 7 - Reis	

Age: 9 years DOB: 12/29/2002		<u>Temporary Expires 2/22/12</u>		NEEDS/PROBLEMS/COMMENTS:	
		ROSE MARIE PAROCHETTI, paternal grandmother, is petitioner.		<u>Note:</u> According to the Petition, Petitioner is a resident of Las Vegas, Nevada.	
		Father: RICHARD PAZ – <i>personally present in court on 1/4/12.</i>		Minute Order dated 1/4/12 from the hearing on the Temporary Guardianship states the court finds that notice has been given to the mother and father based on their appearance in court here today. The Court grants the petition. The Court orders that Patrick may reside in the State of Nevada pending the general hearing on 2/22/12.	
Cont. from		Mother: ANDREA DORA CRYSTAL BARRIOS – <i>personally present in court on 1/4/12.</i>			
	Aff.Sub.Wit.				
✓	Verified				
	Inventory				
	PTC				
	Not.Cred.				
	Notice of Hrg	X			
	Aff.Mail				
	Aff.Pub.				
	Sp.Ntc.				
✓	Pers.Serv.			1. Need <i>Notice of Hearing</i> .	
✓	Conf. Screen			2. Need Proof of service of the <i>Notice of Hearing</i> on:	
✓	Letters			a. Albert Paz (paternal grandfather) (<i>Note: Albert Paz was served with a copy of the Petition but the proof of service does not indicate that he has been served with the Notice of Hearing as required by Probate Code §1511</i>)	
✓	Duties/Supp			b. Bonita Burkett (maternal grandmother)	
	Objections			Court Investigator Julie Negrete to provide:	
	Video Receipt			1. Clearances	
✓	CI Report			Reviewed by: KT	
	9202			Reviewed on: 2/10/12	
✓	Order			Updates:	
	Aff. Posting			Recommendation:	
	Status Rpt			File 9 - Paz	
✓	UCCJEA				
	Citation				
	FTB Notice				

Petition for Probate of Will and for Letters Testamentary

DOD: 11/21/10			MARK LEHR , son/named Executor without bond, is Petitioner. Full IAEA – NEED Will dated 01/30/04 Residence: Fresno Publication: NEED <u>Estimated Value of the Estate:</u> Personal property - \$110,000.00 Annual income - 7,200.00 Real property - 150,000.00 Total - \$267,200.00 Probate Referee: STEVEN DIEBERT	NEEDS/PROBLEMS/COMMENTS: 1. Need <i>Notice of Petition to Administer Estate</i> . 2. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Petition to Administer Estate</i> on: - Scott Lehr - Brad Lehr 3. Need Affidavit of Publication. 4. Petition is not marked at item 5(a)(7 or 8) regarding issue of a predeceased child. 5. Petition is not marked at item 5(b) regarding stepchild or foster child. 6. Need Order and Letters.
Cont. from				
S/P	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg	X		
	Aff.Mail	X		
	Aff.Pub.	X		
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters	X		
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order	X		
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

Reviewed by: JF
Reviewed on: 02/10/12
Updates:
Recommendation:
File 10 - Lehr

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

Age: 19 years DOB: 7/20/1992		<p><u>THERE IS NO TEMPORARY.</u> <u>No temporary was requested.</u></p> <p>MICHAEL J. ALLHOUSE and DENISE L. ALLHOUSE, parents, are petitioners and request appointment ad Conservators of the estate without bond pursuant to Probate Code §2323.</p> <p><u>Estimated value of the estate:</u> Wages - \$7,500.00 Public Assistance - \$9,600.00</p> <p>Petitioners state the proposed conservatee suffers from cerebral palsy. She is relatively high functioning, attends school and is able to manage her personal care. Her physician has determined she is competent to make decisions regarding her health care, but only has a limited ability to manage her financial affairs. Petitioners believe that the proposed conservatee could be persuaded to enter into a contract not in her best interests or to simply give her money away. Proposed conservatee currently has a bank account, held jointly in her name and her mother's name. She works a few hours per week for minimum wage.</p> <p>Petitioners further request that accountings be waived pursuant to Probate Code §2628.</p> <p>Court Investigator Charlotte Bien's Report filed on 2/9/12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Court Investigator Advised Rights on 2/7/12.</p> <ol style="list-style-type: none"> Pursuant to the Petition it appears the only assets/income of the proposed conservatee is her wages and possibly public assistance benefits. Probate Code §1871 states the Conservatee retains the right to control his or her wages or salary provided under section 2601. Section 2601 states unless otherwise ordered by the court, the wages or salaries of the conservatee are not a part of the estate and the conservator is not accountable for such wages or salaries. The wages or salaries shall be paid to the conservatee and are subject to his or her control to the same extent as if the conservatorship did not exist. Need Conservatorship Video Viewing Receipt for both Michael J. Allhouse and Denise L. Allhouse. 	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
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<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			X
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
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<input checked="" type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

DOD: 5-4-09		<p>CHRISTOPHER LEE FULLBRIGHT, brother, was appointed Administrator with Will Annexed with full IAEA without bond on 7-28-09.</p> <p>On 5-5-11, the first account was settled and the court set this hearing for further status of the estate.</p> <p>Status Report filed 6-16-11 states the estate is not in a condition to be closed. Decedent's sole beneficiary is her mother, Mickey Fulbright, who is subject to conservatorship and receives Medi-Cal assistance. An attorney has been retained to assist with her Medi-Cal planning and obtaining approval of an irrevocable trust in her conservatorship proceedings. Additional time for administration of the estate is needed to obtain ruling in the conservatorship proceedings. It has been requested that no assets be distributed to Mickey Fulbright until these matters have been resolved.</p> <p>Minute Order 6-30-11 states: Counsel advises the Court that they are very close in the Conservatorship of Mickey.</p> <p>Minute Order 10-27-11 states: No appearances. Matter continued to 11-9-11.</p> <p>Minute Order 11-9-11 states: No appearances. Matter is continued to 1-11-12.</p> <p>Minute Order 1-11-12 states: Continued to 2-22-12.</p> <p><u>Note:</u> Page 2 is a petition for substituted judgment in the conservatorship case.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> Page 2 is a Petition for substituted judgment in the conservatorship case.</p>
Cont. from 063011, 102711, 110911, 011112			
<input type="checkbox"/>	Aff.Sub.Wit.		
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<input type="checkbox"/>	Video Receipt		
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<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
<p>Updates:</p> <p>Contacts: Reviewed 2-9-12</p> <p>Recommendation:</p> <p>Reviewed by: skc</p> <p>File 13 - Scharton</p>			

**Probate Status Hearing Re: Filing of First Account or Petition for Final Distribution
(Prob. C. §12200, et seq.)**

DOD: 8/31/2010	<p>PAUL A. FILLION was appointed as Executor of the Estate with full IAEA Authority and without bond on 11/15/10.</p> <p>Corrected I & A filed on 9/23/11 showing the estate value as \$125,000.00</p> <p>First account or petition for final distribution was due 11/15/11.</p> <p>This status hearing was set for the filing of the first account or petition for final distribution.</p> <p>A copy of the Notice of Status Hearing was mailed to Paul A. Fillion on 9/26/11.</p> <p>Minute Order (Judge Bruce Smith) dated 1/23/12 states Mr. Fillon advises the court that he just listed the house for sale. He further advises the Court that he needs to obtain counsel. The Court orders Mr. Fillon to file and serve the first account by 2/14/12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need current status report, first account or petition for final distribution.</p> <p><u>Note:</u> Paul A. Fillion initially represented by Attorney John Barrus. Mr. Barrus substituted out of the case on 9/22/11 and Mr. Fillion was self-represented. On 2/14/12 a Substitution of Attorney was filed whereby Mr. Barrus is again representing Mr. Fillion.</p>
Cont. from 012312		
Aff.Sub.Wit.		
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UCCJEA		
Citation		
FTB Notice		

Reviewed by: KT
Reviewed on: 2/9/12
Updates: 2/16/12
Recommendation:
File 14 - Fillion

Age: 1		THE LAILA NEAL SPECIAL NEEDS TRUST was created pursuant to Court Order Granting Petition for Approval of Creation of Proposed Special Needs Trust on 11-21-11. The Court Order states that the trust will be subject to the continuing jurisdiction of the Superior Court for the County of Los Angeles, and the Court set this status hearing for confirmation of the transfer of the file to Los Angeles.	NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Case transferred to Los Angeles County Superior Court on 1-26-12.
DOB: 4-25-10			
Cont. from 012312			
Aff.Sub.Wit.			
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Objections			
Video Receipt			
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Aff. Posting			Reviewed by: skc
Status Rpt			Reviewed on: 2-9-12
UCCJEA			Updates:
Citation			Recommendation:
FTB Notice			File 15 - Neal

Status Hearing Re: Proof of Guardianship in Arizona and Termination of the California Guardianship

Age: 15 years DOB: 1/18/1997	<p>IRENE SHREFFLER, maternal grandmother/guardian, petitioned the court to fix the residence outside of California to Kingman, Arizona.</p> <p>Irene Shreffler was appointed guardian of the person on 9/20/06.</p> <p>Father: GEORGE PLESH</p> <p>Mother: DENISE LEMEN</p> <p>On 7/25/11 the Court granted the petition to move the minor to Arizona ordered that a guardianship or its equivalent would be commenced in Arizona within four months of the order.</p> <p>Minute Order dated 1/23/12 continued the status hearing to 2/22/12 and set an Order to Show Cause Re: Contempt. Irene Shreffler was ordered to be present on 2/22/12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Please see page 16B re: Order to Show Cause.</p> <p>1. Need status of guardianship proceedings in Arizona.</p>
Cont. from 012312		
Aff.Sub.Wit.		
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Inventory		
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Notice of Hrg		
Aff.Mail		
Aff.Pub.		
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Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
<p>Reviewed by: KT</p> <p>Reviewed on: 2/9/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 16A - Shreffler</p>		

16A

Order to Show Cause Re: Contempt

Age: 15 years DOB: 1/18/1997	<p>IRENE SHREFFLER, maternal grandmother/guardian, petitioned the court to fix the residence outside of California to Kingman, Arizona.</p> <p>Irene Shreffler was appointed guardian of the person on 9/20/06.</p> <p>Father: GEORGE PLESH</p> <p>Mother: DENISE LEMEN</p> <p>On 7/25/11 the Court granted the petition to move the minor to Arizona ordered that a guardianship or its equivalent would be commenced in Arizona within four months of the order.</p> <p>Minute Order dated 1/23/12 continued the status hearing to 2/22/12 and set an Order to Show Cause Re: Contempt. Irene Shreffler was ordered to be present on 2/22/12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. A copy of the Minute Order from the 1/23/12 hearing setting the Order to Show Cause was mailed to Irene Shreffler at a Fresno address on 1/27/12. The mailing was returned as undeliverable. On 2/9/12 a copy of the Minute Order setting the Order to Show Cause hearing was mailed to the address in Arizona provided by the guardian at the 7/25/11 hearing allowing the move to Arizona.</p>
Cont. from		
Aff.Sub.Wit.		
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Notice of Hrg		
Aff.Mail		
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Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
<p>Reviewed by: KT</p> <p>Reviewed on: 2/9/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 16B - Shreffler</p>		

16B

17 Cesar Gonzalez & Marco Hernandez (GUARD/P) Case No. 09CEPR00574**Atty Sanchez, Isidoro (pro per Guardian)****Atty Sanchez, Elizabeth (pro per Guardian)****Order to Show Cause Re: Contempt Why Cesar Was Moved Outside California to Pennsylvania**

Cesar age: 8 years DOB: 11/22/2003	ISIDORO SANCHEZ and ELIZABETH SANCHEZ , non-relative family friends, were appointed guardians of the minor Cesar Gonzalez on 9/28/09, and were appointed guardians of the minor Marco Hernandez on 3/22/10.	NEEDS/PROBLEMS/COMMENTS: This matter concerns Cesar only. Guardianship of Marco was terminated on 11/14/11.
Cont. from		
Aff.Sub.Wit.	Concepcion Hernandez Ministro , mother, petitioned the court to terminate the guardianship. On 11/14/11 the Court granted the termination as to Marco Hernandez only and continued the matter as to Cesar Gonzalez to 1/23/2012. During the investigation the Court Investigator, Julie Negrete, discovered the Guardians had moved to Pennsylvania with the minor Cesar. The Guardians did not obtain permission from the court to move with Cesar to Pennsylvania. At the hearing on 1/23/2012 the Court (Judge M. Bruce Smith) denied the mother's petition to terminate the guardianship as to Cesar and set this Order to Show Cause for the Guardians to appear and show cause why Cesar was moved outside the State of California to Pennsylvania. Copy of the Minute Order was mailed to Guardians, Isidoro Sanchez and Elizabeth Sanchez, in Pennsylvania on 1/27/2012.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 2/10/12
		Updates:
		Recommendation:
		File 17 – Gonzalez & Hernandez

Atty Lambert, Arthur (pro per – maternal great-uncle/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Windell, 11 DOB: 3/2/00	<u>TEMPORARY EXPIRES 01/23/12</u>		NEEDS/PROBLEMS/COMMENTS:
Windaishah, 8 DOB: 3/21/03	ARTHUR LAMBERT, maternal great-uncle, is petitioner.		
Daveeon, 4 DOB: 6/26/07	Windell and Windaisha's father: WINDELL LIGHTLE, SR. – <i>declaration of due diligence filed 12/20/11</i>		<u>CONTINUED FROM 01/23/12</u> Minute order from 01/23/12 states: The matter is continued to 02/22/12. The Court extends the temporary as to Windell & Windaisha to 02/22/12. The Court denies the temporary as to Daveeon.
Cont. from 112111, 012312	Daveeon's father: KENNETH COLTER – <i>declaration of due diligence filed 12/20/11 - Objection filed 1-20-12 (See Page 2)</i>		
Aff.Sub.Wit.	Mother: JACQUELLA ELEY - <i>deceased</i>		<p>As of 02/09/12, the following remains outstanding:</p> <ol style="list-style-type: none"> Need Notice of Hearing. Need proof of personal service of Notice of Hearing with a copy of the <i>Petition</i> at least 15 days before the hearing <u>or</u> Consent and Waiver of Notice for: - Windell Lightle, Sr. (father of Windell & Windaisha) - Kenneth Colter (father of Daveeon) <i>Note: Mr. Colter was at the hearing on 01/23/12</i> Need proof of service by mail of Notice of Hearing with a copy of the <i>Petition</i> at least 15 days before the hearing <u>or</u> Consent and Waiver of Notice <u>or</u> Declaration of Due Diligence for: - Paternal grandparents (unknown) - Dennis Eley (maternal grandfather) <i>Declarations of due diligence filed 12/20/11 state that the Petitioner has been unable to locate contact information for Joyce Thomas (Daveeon's paternal grandmother), and that the maternal grandfather, Dennis Eley, resides out of state and the Petitioner has not had contact with him.</i>
✓ Verified	Windell & Windaisha's paternal grandparents: UNKNOWN		
Inventory	Daveeon's paternal grandfather: UNKNOWN		
PTC	Daveeon's paternal grandmother: JOYCE THOMAS – <i>declaration of due diligence filed 12/20/11</i>		
Not.Cred.	Maternal grandfather: DENNIS ELEY – <i>declaration of due diligence filed 12/20/11</i>		
Notice of Hrg	x	Maternal grandmother: DECEASED	
Aff.Mail	x	Petitioner states on 8/14/11 the children's mother called him and asked if he could become the guardian of her children in the event she died. Mom died on 8/21/11. The father of the youngest child was incarcerated when he was born and is currently on parole. The youngest child's father has a mental disability and is on SSI and may not be able to take care of the child. The older children have not seen their father for the last 6-7 years. Neither of the fathers has financially supported the children.	
Aff.Pub.		Court Investigator Samantha Henson's report was filed 11/10/11.	
Sp.Ntc.			
Pers.Serv.	x	Court Investigator Samantha Henson's report was filed 01/17/12.	
✓ Conf. Screen			
✓ Letters			
✓ Duties/Supp			
✓ Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			

Reviewed by: JF
Reviewed on: 02/09/12
Updates:
Recommendation:
File 18 – Lightle & Colter

Atty Lambert, Arthur (pro per – maternal great-uncle/Petitioner)
Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Objection filed 1-20-12 by Kenneth Colter (Daveeon's father) states he feels he can provide a stable and healthy living environment for Daveeon because he is his father.

Mr. Colter also provided a declaration attaching letters in support:

A letter from his parole agent indicating that he is currently enrolled at a college to become a welder, and has no violations since his release. He has been compliant with the conditions of his parole, including monthly drug testing (all negative), and his parole adjustment has been satisfactory.

A letter from the director of Daveeon's pre-school details his enrollment by his father and his punctual attendance and pickup, and states the sudden change for this family seems to be going well for father and son.

A letter from Daveeon's teacher details Daveeon's participation and interaction with the school and his father.

The declaration also provides Mr. Colter's class schedule.

19A Jasmyne Marie Minton, Rose Marie Minton, and Case No. 11CEPR01044
Ryan Allen Anthony Minton (GUARD/P)

Atty Kasparowitz, Lawrence (Pro Per – Maternal Grandfather – Petitioner)

Atty Millard, Maryl (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Jasmyne (6) DOB: 7-9-05		TEMPORARY EXPIRES 1-23-12, extended to 2-22-12	NEEDS/PROBLEMS/COMMENTS:
Rose Marie (5) DOB: 11-6-06			
Ryan (3) DOB: 1-31-08		LAWRENCE A. KASPAROWITZ and MARYL MILLARD, Maternal Grandparents, are Petitioners.	<p><u>Continued from 1-23-12.</u></p> <p><u>Minute Order 1-23-12:</u> The matter is continued to 2/22/12. The Court extends the temporary to 2/22/12. The Court indicates for the record that it agrees to supervised visitation and any other visitation as ordered by the Criminal Court.</p> <p><u>Note:</u> Petitioners' Requests to Waive Court Fees were denied on 11-23-11.</p> <p><u>As of 2-16-12, fees have not been paid. The following issue remains:</u></p> <p>1. Petitioners' requests to waive Court fees were denied on 11-23-11. Filing fees of \$265.00 are now due.</p> <p><u>Note:</u> Pages 19B and 19C are Petitioners' Request for Hearing about Court Fee Waiver Orders.</p>
Cont. from 012312			
	Aff.Sub.Wit.	<p>Reviewed by: skc</p> <p>Reviewed on: 2-9-12</p> <p>Updates: 2-16-12</p> <p>Recommendation:</p> <p>File 19A - Minton</p>	
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
N/A	Pers.Serv.		
	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		

19B **Jasmyne Marie Minton, Rose Marie Minton, and** **Case No. 11CEPR01044**
Ryan Allen Anthony Minton (GUARD/P)
Atty **Kasparowitz, Lawrence (Pro Per – Petitioner)**

Request for Hearing About Court Fee Waiver Order

			NEEDS/PROBLEMS/COMMENTS:
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
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	Notice of Hrg		
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	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 2-16-12
			Updates:
			Recommendation:
			File 19B - Minton

19C **Jasmyne Marie Minton, Rose Marie Minton, and Case No. 11CEPR01044**
Ryan Allen Anthony Minton (GUARD/P)
Atty **Millard, Maryl (Pro Per – Petitioner)**

Request for Hearing About Court Fee Waiver Order

			NEEDS/PROBLEMS/COMMENTS: <p style="text-align: center;"><u>CONFIDENTIAL</u></p>
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
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	Not.Cred.		
	Notice of Hrg		
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	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 2-16-12
			Updates:
			Recommendation:
			File 19B - Minton

19C

20 **Dorothy Ann Haley (Det Succ)**
 Atty Harper, Lori (pro per Petitioner)
 Atty Haley, Charles Lee (pro per Petitioner)
 Atty Ferguson, Kelli (pro per Petitioner)
 Atty Durbin, Daniel (pro per Petitioner)

Case No. 12CEPR00006

Petition to Determine Succession to Real and Personal Property (Prob. C. 13151)

DOD: 6/12/2011		<p>LORI HARPER, daughter, CHARLES LEE HALEY, son, KELLI FERGUSON, daughter and DANIEL DURBIN, son, is petitioner.</p> <p>40 days since DOD.</p> <p>No other proceedings.</p> <p>Will dated: 1/8/2011</p> <p>I & A - \$108,042.00</p> <p>Petitioners request Court determination that Decedent's interest in real and personal property pass as follows pursuant to Decedent's Will:</p> <p>Charles Lee Haley – butcher block table.</p> <p>Kelli Ferguson – China</p> <p>Lori Harper – real property, 1995 Ford Crown Victoria and furniture and furnishings.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>	
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
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	Notice of Hrg			N/A
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	Aff.Pub.			
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	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			<p>Reviewed by: KT</p> <p>Reviewed on: 2/10/12</p> <p>Updates:</p> <p>Recommendation: SUBMITTED</p> <p>File 20 - Haley</p>	

21 Marilynne R. Martin (Estate)
Atty Lyon, Mark (pro per Petitioner)

Case No. 12CEPR00032

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 11/7/11			MARK LYON , named executor without bond, is petitioner. Full IAEA – o.k. Will dated: 12/30/1992 Residence: Fresno Publication: Fresno Business Journal <u>Estimated Value of the Estate:</u> Personal property - \$ 20,000.00 Real property - <u>\$350,000.00</u> Total - \$370,000.00 Probate Referee: STEVEN DIEBERT	NEEDS/PROBLEMS/COMMENTS:
Cont. from				
<input checked="" type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
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	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
<input checked="" type="checkbox"/>	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: KT Reviewed on: 2/10/12 Updates: 2/14/12 Recommendation: File 21 - Martin	